

Svetog Save 14  
11000 Belgrade  
Reg. No. 07737068  
Activity code: 06419

Belgrade, 23.12.2021

Pursuant to Article 76 of the Law on Banks (RS Official Gazette No. 107/2005, 91/2010 and 14/2015), Article 65 of the Law on Capital Market (RS Official Gazette No. 31/2011, 112/2015, 108/2016 and 9/2020) and Article 31 of the Articles of Association of Komercijalna banka AD Beograd, Komercijalna banka AD Beograd, Svetog Save 14, 11000 Belgrade releases the following

**REPORT FOR THE SHAREHOLDERS AND THE PUBLIC  
REPORT FROM THE HELD EXTRAORDINARY GENERAL MEETING OF THE BANK'S  
SHAREHOLDERS**

**I**

The extraordinary General Meeting of Shareholders of Komercijalna banka AD Beograd (hereinafter: "the GMS" and "the Bank") was held on December 23<sup>rd</sup>, 2021 in Belgrade, Svetog Save 14, starting at 12.00h.

**II**

The following decisions were adopted at the GMS:

1. Decision on amendments and supplements to the Memorandum of Association
2. Decision on the adoption of the Articles of Association
3. Decision on accepting the merger of NLB Banka AD Beograd to Komercijalna banka AD Beograd
4. Decision on XXVIII issue of ordinary shares for the increase in share capital regarding the status change of the merger,
5. Decision on the change of the business name
6. Decision on determining the book value and the appraised value of the Bank's ordinary shares and the basis for the pay-out to dissenting shareholders
7. Decision on acquisition of the Bank's treasury shares from dissenting shareholders
8. Decision on appointing the Bank's external auditor for 2022.

The adopted decisions, as well as the minutes of the GMS, are posted on the Bank's webpage at [www.kombank.com](http://www.kombank.com).

**KOMERCIJALNA BANKA AD BEOGRAD**

Deputy Chief Executive Officer

Chief Executive Officer

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Dejan Janjatović

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Vlastimir Vuković